

Sharper oversight and LP transparency, with scalable operations and lower risk

How Peraison strengthened Collier Capital's reporting foundation to improve investment oversight, accelerate LP reporting cycles, and align governance expectations as the firm scaled.

**Collier
Capital**

Executive Summary

As Collier Capital scaled its secondaries platform, it set out to strengthen portfolio oversight and LP transparency without increasing operational drag or risk. Partnering with Peraison, Collier modernised its reporting operating model while preserving the trusted logic and outputs investors rely on. The result was faster, more repeatable LP reporting, richer portfolio exposure insight, and stronger governance aligned to rising ESG and disclosure expectations. Crucially, this shift removed day to day operational burden from internal teams, creating a more resilient, scalable foundation that supports growth with confidence.

The Challenge

Collier Capital's reporting and analytics capability was already delivering trusted insight.

The objective was to make it better as the firm scaled, improving portfolio oversight and LP transparency while reducing operational drag and risk.

In private markets, investor reporting is a trust mechanism, and LP reporting packs typically require consistent presentation of NAV progression, contributions, distributions, and standard performance indicators such as TVPI, DPI, and IRR style measures.

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In secondaries specifically, portfolio oversight also benefits from clear exposure views across vintage, geography, sector, sponsor concentration, and transaction mix, including LP led versus GP led exposure and trends.

Governance expectations continue to rise across financial services, and Collier's public focus on responsibility and ESG reinforces the need for resilient reporting foundations that support disclosure expectations and controlled operations.

While Collier's reporting outputs were trusted, operating a client managed environment required ongoing internal effort to run and maintain as demand increased.

That created opportunity cost for investment and stakeholder teams and introduced avoidable operational risk if resilience and governance did not keep pace with growth.

The Solution

Peraison partnered with Collier Capital to modernise the reporting operating model while preserving existing business critical reporting logic and continuity.

The transition was structured to maintain confidence in reporting outputs and protect day to day workflows for investment oversight and stakeholder delivery.

Peraison then assumed responsibility for hosting and operating the environment, removing infrastructure management and platform operations from Collier's day to day responsibilities.

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The Impact

Peraison's work strengthened reporting in the areas that matter most to a secondaries manager.

1) Speed and repeatability of LP reporting packs

Improved repeatability and operational efficiency for LP reporting packs built on NAV progression, calls, distributions, and TVPI, DPI, IRR style measures.

2) Deeper portfolio exposure views and trends for investment oversight

More sustainable oversight views across vintage, geography, sector, sponsor concentration, and deal mix, including LP led versus GP led exposure and trends, supporting investment monitoring and stakeholder narratives.

3) Governance, responsibility and ESG control expectations

Stronger resilience and governance alignment supporting security and responsibility reporting expectations, including ESG disclosure support maturity.

4) Scalable reporting operations and lower risk

Reduced internal operational burden previously spent on running and maintaining the reporting environment, and lower operational risk through a modernised operating model designed to scale.

In short: Collier kept the reporting they trusted, and Peraison made it sharper for portfolio oversight and LP transparency, while improving scalability and reducing operational risk.

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