

Modernising Investment Reporting for Scalable Growth

How Peraison helped Collier Capital simplify analytics operations and strengthen long term resilience

Executive Summary

Collier Capital wanted a more scalable and lower risk analytics platform to support continued growth. Its client managed **Qlik Sense** environment was effective but required ongoing internal effort to run and maintain.

Peraison migrated Collier Capital's investment reporting to **Qlik Cloud** using a controlled, low risk approach that protected all business-critical analytics. Peraison now manages the cloud environment, giving the firm a secure, scalable, and future ready reporting foundation.

As a global leader in private capital secondaries, Collier Capital depends on reliable analytics to:

- **monitor portfolios**
- **support investment decisions**
- **meet stakeholder expectations**

While Qlik Sense delivered trusted reporting, running a client managed environment created challenges.

Internal teams were spending time on platform operations rather than analysis. Reporting volumes were rising and regulatory expectations around security and resilience were increasing across financial services. The firm needed a modernised platform that could scale without adding operational risk or disrupting business critical reporting.

Collier Capital

The Challenge



Modernising Investment Reporting for Scalable Growth

Peraison partnered with Collier Capital to migrate its analytics environment from **Qlik Sense to Qlik Cloud**. The transition was carefully planned to maintain continuity of reporting and preserve all investment logic that the business relied on daily.

Peraison now hosts and operates the cloud platform. This removed the need for Collier Capital to manage infrastructure, oversee upgrades, or troubleshoot availability issues.

The firm now benefits from a cloud native model designed for long term stability and growth.

The Solution



The Impact

- **Significant reduction in internal effort** previously spent managing analytics infrastructure
- **Lower operational risk** due to improved platform resilience and security
- **Scalable performance** that supports increasing reporting demand
- **Stronger governance** aligned with cloud best practices
- **A future ready analytics platform** that supports ongoing strategic growth



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